Attorney or Party Name, Address, Telephone & FAX Nos., State Bar No. & Email Address

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Attorneys for Debtor and Debtor in Possession

FOR COURT USE ONLY

UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA LOS ANGELES DIVISION

CASE NO.: 2:21-bk-18205-DS In re:

CRESTLLOYD, LLC,

Debtor and Debtor in Possession

Chapter 11 Case

NOTICE OF LODGMENT OF ORDER IN BANKRUPTCY CASE RE:

DEBTOR'S MOTION FOR AUTHORITY TO DISBURSE FUNDS TO HANKEY CAPITAL, LLC, A SENIOR **SECURED CREDITOR**

PLEASE TAKE NOTE that the order titled **ORDER RE: DEBTOR'S MOTION FOR AUTHORITY TO DISBURSE FUNDS** TO HANKEY CAPITAL, LLC, A SENIOR SECURED CREDITOR was lodged on May 27, 2022 and is attached. This order relates to the motion, which is docket number 325.

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2.7 28 A hearing was held on May 26, 2022 at 1:30 p.m. in Courtroom 1639 located at 255 E. Temple Street, Los Angeles, CA 90012 for the Court to consider the "Motion For Authority to Disburse Funds To Hankey Capital, LLC, A Senior Secured Creditor" (the "Motion") [Dkt. 325] filed by Crestlloyd LLC, the debtor and debtor in possession in the above caption bankruptcy case (the "Debtor"). Appearances were as set forth on the Court's record.

This Court, having considered the Motion and all documents and evidence in support of the Motion, the objections to the Motion filed by Yogi Securities Holdings, LLC and Inferno Investment, Inc., and Debtor's Response thereto, the entire record in this case, and good cause appearing,

IT IS HEREBY ORDERED AS FOLLOWS:

- 1. The Debtor is authorized to pay to Hankey Capital, LLC ("Hankey") the sum of \$82,500,000 (the "Payment") on account of Hankey's asserted secured claim(s) in the Debtor's Chapter 11 bankruptcy case;
- 2. Such payment shall be without prejudice to any and all parties' rights to assert claims and defenses as may be appropriate, including but not limited to the right to clawback any portion of the monies paid; and
- 3. The hearing to consider payment of any amounts in excess of the Payment is continued to June 23, 2022 at 11:30 a.m. with the following briefing schedule:
 - Supplemental brief by the Debtor to be filed by June 2, 2022;
 - Any oppositions to the Motion to be filed by June 9, 2022; and
 - Debtor's response to the oppositions to be filed by June 16, 2022.

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 2818 La Cienega Avenue, Los Angeles, CA 90034

A true and correct copy of the foregoing document entitled **NOTICE OF LODGMENT OF ORDER RE: DEBTOR'S MOTION FOR AUTHORITY TO DISBURSE FUNDS TO HANKEY CAPITAL**, **LLC**, **A SENIOR SECURED CREDITOR** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

- 1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On May 27, 2022, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:
 - Kyra E Andrassy kandrassy@swelawfirm.com, lgarrett@swelawfirm.com;gcruz@swelawfirm.com;jchung@swelawfirm.com
 - Todd M Arnold tma@Inbyg.com

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 - Lindsey L Smith IIs@Inbyb.com, IIs@ecf.inforuptcy.com
 - United States Trustee (LA) ustpregion16.la.ecf@usdoj.gov

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1	Genevieve G Weiner gweiner@sidley.com, laefilingnotice@sidley.com;genevieve- weiner-0813@ecf.pacerpro.com
2	Jessica Wellington jwellington@bg.law, ecf@bg.law
3	2. <u>SERVED BY UNITED STATES MAIL</u> : On May 27, 2022, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true
4	and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge <u>will be</u>
5	completed no later than 24 hours after the document is filed.
7	None.
8	☐ Service information continued on attached page
9	3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or optible consider). Purposet to F. P. Circ P. F. and/or controlling J. P.P.
10	EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on May 27, 2022 , I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or
11	email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge <u>will be completed</u> no later than 24 hours after the document is filed.
12	None.
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14	I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct.
15	May 27, 2022 Stephanie Reichert /s/ Stephanie Reichert Date Type Name Signature
1617	Date Type Name Signature
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